

Charity Information



Name: RESERVE OFFICERS ASSOCIATION OF THE UNITED STATES
dba Reserve Organization of America

TAX ID#: 53-0132450

Ask your broker to donate through:



Broker Name: Wells Fargo Clearing Services, LLC

DTC Number: 0141

ACCT Name: Reserve Officers Association General Fund

ACCT Number: 69908939

Contact: Melissa Halloran | (216) 755-7151 | melissa@oxfordharriman.com

Tax-Wise Giving: Donating Stock



Tax

***Sell Stock and
Donate Cash***

When you sell appreciated stock, up to 37.1% is taxed.

By selling shares for \$10,000 originally bought for \$3,000, between state and federal taxes, up to 37.1% or \$2,597 is taken. That leaves only \$7,403 donation and deduction.

Gains

Original
Value

Gains

Original
Value***Donate Stock Directly***

When you donate appreciated stock, non-profits keep 100% and you receive full market value deduction.

By donating shares worth \$10,000 of stock you get the full \$10,000 deduction and the charity keeps 100% of the stock value.

Questions? Please contact us at:

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